

MINERALES INDUSTRIAS CORPORATION

Room 322, 3rd Floor, LRI Design Plaza, 210 Nicanor Garcia St., Makati City
Telefax No. 897-5257

October 9, 2013

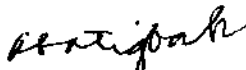
The Philippine Stock Exchange, Inc.
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City, Metro Manila

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Gentlemen:

We hereby submit the computation on public ownership level of
Minerales Industrias Corporation as of September 30, 2013.

Very truly yours,


ANA MARIA A. KATIGBAK
Corporate Secretary and
Corporate Information Officer

MINERALES INDUSTRIAS CORPORATION
Computation of Public Ownership as of September 30, 2013

	Number of Shares		
	A	B	Total
Number of Issued Shares	690,000,000	-	690,000,000
Less: Number of Treasury Shares			-
Number of Issued and Outstanding Shares	690,000,000	-	690,000,000

	% to Total I/O Shares	Number of Shares		
		A	B	Total
Directors				
Isabelita P. Mercado -Chairman/President				
Direct	0.14493%	1,000,000	-	1,000,000
Indirect thru PCD	0.07246%	500,000	-	500,000
Alfredo P. Javeflana II				
Direct	0.00014%	1,000	-	1,000
Indirect thru PCD	0.02594%	179,000	-	179,000
Gener T. Mendoza				
Direct	0.26884%	1,855,000	-	1,855,000
Antonio Victoriano F. Gregorio III				
Direct	0.00014%	1,000	-	1,000
William D. Ty				
Direct	0.28986%	2,000,000	-	2,000,000
Francis-Neil P. Mercado- Treasurer				
Direct	0.00029%	2,000	-	2,000
Joseph Quintin Y. Lao				
Direct	0.01449%	100,000	-	100,000
Indirect thru PCD	0.78859%	5,441,300	-	5,441,300
Sub-total	1.60570%	11,079,300		11,079,300
Officers	0.00000%	-	-	-
Sub-total	0.00000%			-
Principal/Substantial Stockholders				
IPM Construction and Development Corp.				
Direct	50.72464%	350,000,000	-	350,000,000
IPM Environmental Services Inc.				
Direct	14.49275%	100,000,000	-	100,000,000
IPM Realty and Development Corp.				
Direct	7.24638%	50,000,000	-	50,000,000
Sub-total (not yet listed)	72.46377%	500,000,000		500,000,000
Affiliate	0.00000%	-	-	-
Sub-total	0.00000%			-
Others - None				
Government	-	-	-	-
Banks	-	-	-	-
Employees	-	-	-	-
Lock-Up Shares	-	-	-	-
Sub-total	0.00000%	-	-	-
Total	74.06946%	511,079,300	-	511,079,300

Total Number of Shares Owned by the Public 178,920,700

**MINERALES INDUSTRIAS CORPORATION
PUBLIC OWNERSHIP PERCENTAGE**

Total Number of Shares Owned by the Public as of September 30, 2013

$$\frac{178,920,700 \text{ shares}}{690,000,000 \text{ shares}} = \underline{\underline{25.93054\%}}$$

Number of Issued and Outstanding Shares	=	690,000,000
Number of Outstanding Shares	=	690,000,000
Number of Treasury Shares	=	-
Number of Listed Shares	=	190,000,000
Number of Foreign-Owned Shares	=	2,778,202
Foreign Ownership Level (%)	=	0.4026%
Foreign Ownership Limit (%)	=	40%