

**MINERALES INDUSTRIAS CORPORATION**

Room 322 LRI Design Plaza  
210 N. Garcia Street  
Makati City, Philippines

April 12, 2013

**Philippine Stock Exchange Inc.**  
Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City, Metro Manila

Attention: **Mr. John Benette B. Mamañgun**  
Head, Corporate Planning and Research Section

Re: **Minerales Industrias Corporation**

Gentlemen:

We hereby submit the computation on public ownership level of  
Minerales Industrias Corporation as of March 31, 2013.

Very truly yours,

  
ANA MARIA KATIGBAK  
Corporate Secretary  
and Compliance Officer

# MINERALES INDUSTRIAS CORPORATION

Computation of Public Ownership as of March 31, 2013

		<u>A</u>	<u>B</u>	<u>Total</u>
Number of Issued Shares				190,000,000
Less: Number of Treasury Shares				<u>-</u>
Number of Issued and Outstanding Shares				190,000,000
Less:				
	<b>% to Total</b>			
	<b>I/O Shares</b>	<b>A</b>	<b>B</b>	<b>Total</b>
<b><u>Directors</u></b>				
Alfredo P. Javellana II - Chairman				
Direct	0.00053%	-	-	1,000
Indirect thru PCD	0.09421%	-	-	179,000
Gener T. Mendoza - President				
Direct	0.97632%	-	-	1,855,000
Antonio Victoriano F. Gregorio III				
Direct	0.00053%	-	-	1,000
Isabelita P. Mercado				
Direct	0.52632%	-	-	1,000,000
Indirect thru PCD	0.26316%	-	-	500,000
William D. Ty				
Direct	1.05263%	-	-	2,000,000
Francis-Neil P. Mercado				
Direct	0.00105%	-	-	2,000
Joseph Quintin Y. Lao				
Direct	0.05263%	-	-	100,000
Indirect thru PCD	2.86384%	-	-	5,441,300
Sub-total	<u>5.83121%</u>	<u>-</u>	<u>-</u>	<u>11,079,300</u>
<b>TOTAL</b>	<b><u>5.83121%</u></b>	<b><u>-</u></b>	<b><u>-</u></b>	<b><u>11,079,300</u></b>
<b>Total Number of Shares Owned by the Public</b>				<b><u>178,920,700</u></b>

**MINERALES INDUSTRIAS CORPORATION**

**PUBLIC OWNERSHIP PERCENTAGE**

**Total Number of Shares Owned by the Public as of March 31, 2013**

$$\frac{178,920,700 \text{ shares}}{190,000,000 \text{ shares}} = 94.169\%$$

Number of Issued and Outstanding Shares	=	190,000,000
Number of Outstanding Shares	=	190,000,000
Number of Treasury Shares	=	-
Number of Listed Shares	=	190,000,000
Number of Foreign-Owned Shares	=	2,783,502
Foreign Ownership Level (%)	=	1.4650%
Foreign Ownership Limit (%)	=	40%