

CASTILLO LAMAN TAN PANTALEON & SAN JOSE

Law Firm

April 23, 2013

- GREGORIO R. CASTILLO
(1981-1992)
- NOEL A. LAMAN
- ANGHETA K. TAN
- POLO S. PANTALEON
- PAULINO C. PETRALBA
- YOLANDA MENDOZA-ELEAZAR
- ROBERTO N. DIO
- MEL A. MACARAIG
- MA. VICTORIA D. SARMIENTO
- DINA D. LUCENARIO
- DELFIN P. ANGCAO
- JOSEPH GREGSON A. CASTILLO
- ENRIQUE W. GALANG
- EDILBERTO T. CASTANEDA
- REGINA GAMBOA-PIMENTEL
- ALVIN O. GELI
- RAY ANTHONY O. PINOY
- TEODILO G. SAN JUAN JR.
- ANA MARIA KATIGBAK-LIM
- NINI PRISCILLA SISON-LEDESMA
- ROMMEL V. CUISON
- MA. PILAR PILARES-GUTIERREZ

- ROBERTO V. SAN JOSE
Senior Corporate and Securities Consultant

- ROMEO L. MAGTANGING
Special Litigation Consultant

- CHET J. TAN JR.
- ARVEEN N. AGUIRAY
- LOUIE ALFRED G. PANTONI
- ABIGAIL D. SESE
- MERCEDES FAMA S. BALUYOT
- TERESA PAZ GRECIA-PASCUAL
- MARIA GUILLERMINA G. TOTAÑES
- ANDRE RIA B. ACERO

- THEEZA DANIELLE P. BEJOJA
- JUAN PAOLO E. COLET*
- MELINA ROSE E. GUTIERREZ
- AURORA CATALINA M. HIPOL
- MARIA ICEL L. LACAMBACAL
- LEONID C. NOLASCO
- BRYAN CHESTER F. OCAMPO
- RYAN P. OLIVA
- ALLAN VERMAN Y. ONG
- CHRISTINE GLAISA S. PO
- MONICA ROSE B. RACOMA
- REGINA G. SANTOS
- MARITESS C. SY
- JOYCE B. GASAS-TRANSFIGURACION

Securities and Exchange Commission
SEC Building, EDSA
Mandaluyong City

Attention: Atty. Justina F. Callangan
Corporation Finance Department

Re: Minerales Industrias Corporation ("MIC")



Gentlemen:

We write on behalf of our client, MIC. In your letter dated April 11, 2013, MIC was required to file an amended 2012 General Information Sheet ("GIS") that will indicate the tax identification numbers ("TIN") of its top 20 stockholders, type of license/registration, date of issuance of secondary license, and other required information. Attached is a copy of the 2012 GIS that we have filed indicating the above required information. We advise, however, that despite diligent search, MIC was unable to obtain the tax identification number of its stockholders, Ms. Teresita De Leon and Ms. Sally Penaloza. MIC was unable to contact Ms. De Leon and Ms. Penaloza to request for their TINs and it also appears from MIC's records that even the notices of stockholders' meetings previously sent to Ms. De Leon were all returned to MIC because the addressee could no longer be located. Rest assured that MIC has exerted diligent efforts to locate Ms. De Leon and Ms. Penaloza and to obtain their TINs.

Upon the foregoing, we respectfully request that the attached amended 2012 GIS be deemed sufficient compliance with the Commission's requirements. We trust that this matter will merit your favorable response.

Very truly yours,

CASTILLO LAMAN TAN PANTALEON & SAN JOSE

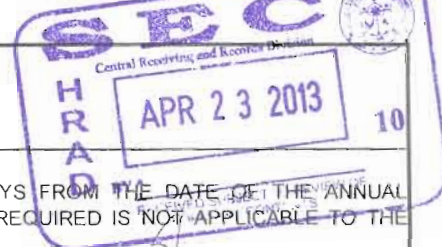
By: *Ana Maria A. Katigbak*
Ana Maria A. Katigbak

Pilar M. Pilares-Gutierrez
Ma. Pilar M. Pilares-Gutierrez

* ON LEAVE

AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2012
STOCK CORPORATION



GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT TWO (2) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: MINERALES INDUSTRIAS CORPORATION	DATE REGISTERED: August 31, 1995
BUSINESS/TRADE NAME: MINERALES INDUSTRIAS CORPORATION	FISCAL YEAR END: December 31
SEC REGISTRATION NUMBER: AS095-008557	CORPORATE TAX IDENTIFICATION NUMBER (TIN) 049-004-636-077
DATE OF ANNUAL MEETING PER BY-LAWS: 4th Wednesday of May	WEBSITE/URL ADDRESS:
ACTUAL DATE OF ANNUAL MEETING: May 23, 2012	E-MAIL ADDRESS:
COMPLETE PRINCIPAL OFFICE ADDRESS: 322 LRI Design Plaza, 210 N. Garcia St., Makati City	FAX NO.:
COMPLETE BUSINESS ADDRESS: 322 LRI Design Plaza, 210 N. Garcia St., Makati City	TELEPHONE NUMBER(S): c/o 8176791 to 95
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: Sycip, Gorres, Velayo & Co.	SEC ACCREDITATION NUMBER (if applicable):
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To engage, for itself and for others and/or in conjunction with interested parties, in the exploration and development of the country's mineral resources...	INDUSTRY CLASSIFICATION:
GEOGRAPHICAL CODE:	

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
	N/A	
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
	N/A	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: MINERALES INDUSTRIAS CORPORATION

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	common	240,000,000	1.00	240,000,000.00
TOTAL		240,000,000	TOTAL P	240,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
		common	187,216,498		1.00	187,216,498.00	
TOTAL			187,216,498	TOTAL	TOTAL P	187,216,498.00	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
		common	2,783,502		1.00	2,783,502.00	

Percentage of Foreign Equity :	TOTAL	2,783,502	TOTAL	TOTAL P	2,783,502.00
				TOTAL SUBSCRIBED P	190,000,000.00

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
		common	187,216,498	1.00	187,216,498.00	
TOTAL			187,216,498	TOTAL P	187,216,498.00	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
		common	2,783,502	1.00	2,783,502.00	
1.47 %	TOTAL		2,783,502	TOTAL P	2,783,502.00	
				TOTAL PAID-UP P	190,000,000.00	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: MINERALES INDUSTRIAS CORPORATION

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
1. GENER T. MENDOZA 322 LRI Design Plaza 210 N. Garcia St., Makati	N	M	Y	President		102-092-109 Filipino
2. ALFREDO P. JAVELLANA 230 Anahaw Street, Ayala Alabang Village, Muntinlupa City	N	C	Y	Chairman/ Independent Director		121-522-319 Filipino
3. ANTONIO VICTORIANO F. GREGORIO III 322 LRI Design Plaza 210 N. Garcia St., Makati	N	M	Y	N/A		201-897-602 Filipino
4. FRANCIS-NEIL P. MERCADO 21 Malipajo St., Valle Verde 3, Pasig City	N	M	Y	N/A		228-562-391 Filipino
5. ISABELITA P. MERCADO 322 LRI Design Plaza 210 N. Garcia St., Makati	N	M	Y	Treasurer		150-131-757 Filipino
6. JOSEPH QUINTIN Y. LAO Unit G-D Oriental Gardens Makati, Chino Roces, Makati City	N	M	Y	N/A		215-010-042 Filipino
7. WILLIAM D. TY 322 LRI Design Plaza 210 N. Garcia St., Makati	N	I	Y	N/A		109-893-370 Filipino
8. ANA MARIA KATIGBAK-LIM 3/F, Valero Tower, 123 Valero Street, Salcedo Village, Makati City	N		N	Corporate Secretary CIO		173-182-955 Filipino
9. YOLANDA M. ELEAZAR 4/F, Valero Tower, 123 Valero Street, Salcedo Village, Makati City	N		N	CIO		106-973-540 Filipino
10. MA. PILAR M. PILARES-GUTIERREZ 4/F, Valero Tower, 123 Valero Street, Salcedo Village, Makati City	N		N	CIO		214-788-468 Filipino
11. BIENVENIDA R. MONDRAGON 322 LRI Design Plaza 210 N. Garcia St., Makati	N		N	Assistant Corporate Secretary		130-480-860 Filipino
12.						
13.						
14.						
15.						

INSTRUCTIONS:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION
 AND SEE TO IT THAT YOU DO NOT ACCIDENTALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: MINERALES INDUSTRIAS CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: _____ NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: _____

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: _____

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1. PLEASE SEE ATTACHED ANNEX "A"						
	TOTAL					
2.						
	TOTAL					
3.						
	TOTAL					
4.		1				
	TOTAL					
5.						
	TOTAL					
6.						
	TOTAL					
7.						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
			TOTAL AMOUNT OF PAID-UP CAPITAL			

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: MINERALES INDUSTRIAS CORPORATION

TOTAL NUMBER OF STOCKHOLDERS:	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:
-------------------------------	---------------------------------------------------

TOTAL ASSETS BASED ON LATEST AUDITED FS:

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
8. PLEASE SEE ATTACHED ANNEX "A"						
	TOTAL					
9.						
	TOTAL					
10.						
	TOTAL					
11.						
	TOTAL					
12.						
	TOTAL					
13.						
	TOTAL					
14.						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY			
CORPORATE NAME: MINERALES INDUSTRIAS CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS			
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)			
1.3 LOANS/ CREDITS/ ADVANCES			
1.4 GOVERNMENT TREASURY BILLS			
1.5 OTHERS			
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: none			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH			
5.2 STOCK			
5.3 PROPERTY			
TOTAL	P		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.	certificate of permit to offer securities for sale		
DATE ISSUED:	SEC Order dated May 13, 1998		
DATE STARTED OPERATIONS:	Sept. 4, 1995		
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP):	TOTAL NO. OF OFFICERS:	TOTAL NO. OF RANK AND FILE EMPLOYEES:	TOTAL MANPOWER COMPLEMENT:
NONE	4	1	1

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, ANA MARIA KATIGBAK-LIM, CORPORATE SECRETARY OF THE ABOVE-MENTIONED
(NAME) (POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF SIX (6) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

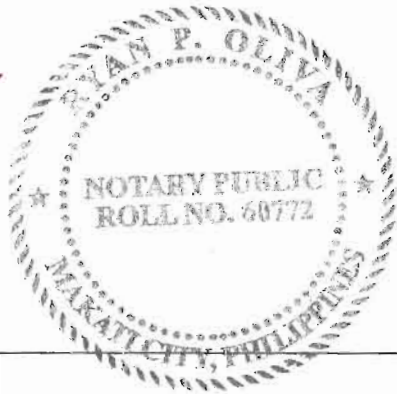
I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.


DONE THIS APR 23 2013 IN MAKATI CITY.


ANA MARIA KATIGBAK-LIM

APR 23 2013 SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY/PROVINCE, PHILIPPINES ON APR 23 2013, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME PASSPORT NO. XX1443044, ISSUED AT D.F.A. MANILA ON JUNE 20, 2008, BEARING THE AFFIANT'S PHOTOGRAPH AND SIGNATURE, AND WHO SHOWED TO ME HER COMMUNITY TAX CERTIFICATE NO. 10687027 ISSUED AT MAKATI CITY ON FEBRUARY 1, 2013.

DOC. NO: 97 ;
PAGE NO. 23 ;
BOOK NO. IV ;
SERIES OF 2013 .




RYAN P. OLIVA
Appointment No. M-501
Notary Public - City of Makati
Until 31 December 2013
Castillo Laman Tan Pantaleon
& San Jose Law Firm
The Valero Tower, 122 Valero Street
Salcedo Village, Makati City
PTR No. 3669847; 01-02-2013; Makati City
IBP No. 909097; 01-02-2013; Quezon City Chapter
Roll No. 60772

ANNEX "A"
Amended 2012 GIS

The top twenty (20) stockholders of **Minerales Industrials Corporation** as of December 31, 2012 were as follows:

Name	No. of Shares	Percentage to Total	TIN
1. PCD Nominee Corporation (Filipino)	166,859,774	87.82%	004-774-849
2. Jewelle Y. Lao	7,168,997	3.77%	912-107-347
3. PCD Nominee Corporation (Non-Filipino)	2,709,000	1.43%	004-774-849
4. William D. Ty	2,000,000	1.05%	109-893-370
5. Victoria M. Vazquez	2,000,000	1.05%	106-222-168
6. Gener T. Mendoza	1,855,000	0.98%	102-092-109
7. Jocelyn Y. Lao	1,800,000	0.95%	121-522-649
8. David L. Kho	1,790,000	0.94%	183-459-845
9. Isabelita P. Mercado	1,000,000	0.53%	150-131-757
10. Sally Penaloza	1,000,000	0.53%	<i>No TIN available *</i>
11. David L. Kho ITF Justine Dale Kho	423,000	0.22%	183-459-845
12. David L. Kho ITF Justine Dale Y. Kho	162,000	0.09%	183-459-845
13. Joseph Y. Lao	100,000	0.05%	215-010-042
14. S.J. Roxas & Co., Inc.	100,000	0.05%	000-331-198
15. Violeta L. Lim	74,000	0.04%	141-825-305
16. Mike A. Llorca	70,000	0.04%	765-069-059
17. Ma. Teresita T. De Leon	61,000	0.03%	<i>No TIN available *</i>
18. Hanson G. So &/or Larcy Marichi Y. So	61,000	0.03%	131-259-059-000
19. Pei Zhi Lin	60,000	0.03%	236-164-238-000
20. PCCI Securities Brokers Corporation	50,000	0.03%	000-168-095-000
TOTAL	189,343,771	99.65%	

* As provided in MIC's letter dated April 23, 2013, the stockholders could not be located and MIC was unable to obtain their TINs.

CERTIFICATION



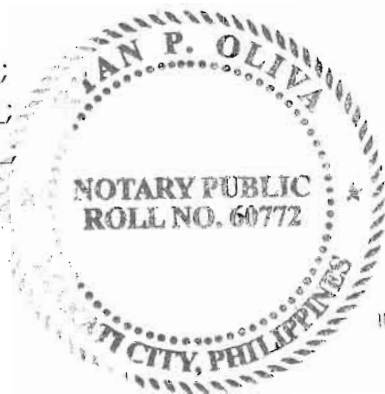
In compliance with Memorandum Circular No. 02 dated March 12, 2001 issued by the SECURITIES and EXCHANGE COMMISSION (SEC) requiring the submission by registered corporations of SEC reportorial requirements, I submit herewith the diskette containing the AMENDED GENERAL INFORMATION SHEET of MINERALES INDUSTRIAS CORPORATION for the year 2012.

I certify that the diskette contains the same data in the four (4) hard copies submitted to the SEC.

Ana Maria A. Katigbak
ANA MARIA A. KATIGBAK
Corporate Secretary

SUBSCRIBED AND SWORN TO BEFORE ME, a Notary Public for and in the City of Makati, Philippines, this APR 23 2013, affiant who is personally known to me and whose identity I have confirmed through her Passport No. EB6978724, issued at Manila on December 20, 2012 valid until December 19, 2017, bearing the affiant's photograph and signature, and who showed to me her Community Tax Certificate No. 10687027 issued at Makati City on February 1, 2013.

Doc. No. 98 ;
Page No. 23 ;
Book No. IV ;
Series of 2013.



Ryan P. Oliva
RYAN P. OLIVA
Appointment No. M-501
Notary Public - City of Makati
Until 31 December 2013
Castillo Laman Tan Pantaleon
& San Jose Law Firm
The Valero Tower, 122 Valero Street
Salcedo Village, Makati City
PTR No. 3689647, 01-02-2013; Makati City
IBP No. 909097; 01-02-2013; Quezon City Chapter
Roll No. 60772