

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2012

STOCK CORPORATION

SEC-HRAD

Central Receiving and Records Division

MAY 25 2012

20

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT TWO (2) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

| | |
|--|--|
| CORPORATE NAME: MINERALES INDUSTRIAS CORPORATION | DATE REGISTERED: August 31, 1995 |
| BUSINESS/TRADE NAME: MINERALES INDUSTRIAS CORPORATION | FISCAL YEAR END: December 31 |
| SEC REGISTRATION NUMBER: AS095-008557 | CORPORATE TAX IDENTIFICATION NUMBER (TIN): 043-004-636-077 |
| DATE OF ANNUAL MEETING PER BY-LAWS: 4th Wednesday of May | WEBSITE/URL ADDRESS: |
| ACTUAL DATE OF ANNUAL MEETING: May 23, 2012 | E-MAIL ADDRESS: |
| COMPLETE PRINCIPAL OFFICE ADDRESS: 322 LRI Design Plaza, 210 N. Garcia St., Makati City | FAX NO.: |
| COMPLETE BUSINESS ADDRESS: 322 LRI Design Plaza, 210 N. Garcia St., Makati City | TELEPHONE NUMBER(S): c/o 8176791 to 95 |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: Sycip, Gorres, Velayo & Co. | SEC ACCREDITATION NUMBER (if applicable): |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To engage, for itself and for others and/or in conjunction with interested parties, in the exploration and development of the country's mineral resources... | INDUSTRY CLASSIFICATION: |
| GEOGRAPHICAL CODE: | |

===== INTERCOMPANY AFFILIATIONS =====

| PARENT COMPANY | SEC REGISTRATION NO. | ADDRESS |
|----------------------|----------------------|---------|
| | N/A | |
| SUBSIDIARY/AFFILIATE | SEC REGISTRATION NO. | ADDRESS |
| | N/A | |
| | | |
| | | |
| | | |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: MINERALES INDUSTRIAS CORPORATION

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

| | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (Php) (No. of shares X Par/Stated Value) |
|--------------|------------------|--------------------|------------------|--|
| | common | 240,000,000 | 1.00 | 240,000,000.00 |
| | ----- | ----- | ----- | ----- |
| | ----- | ----- | ----- | ----- |
| TOTAL | | 240,000,000 | TOTAL P | 240,000,000.00 |

SUBSCRIBED CAPITAL

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
|--------------|----------------------|------------------|--------------------|--|------------------|-----------------------|----------------|
| | | common | 187,370,098 | | 1.00 | 187,370,098.00 | |
| | | ----- | ----- | ----- | ----- | ----- | ----- |
| | | ----- | ----- | ----- | ----- | ----- | ----- |
| TOTAL | | | 187,370,098 | TOTAL | TOTAL P | 187,370,098.00 | |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
|---------------------------------------|----------------------|------------------|------------------|--|------------------|----------------|---------------------|
| | | common | 2,629,902 | | 1.00 | 2,629,902.00 | |
| | | ----- | ----- | ----- | ----- | ----- | ----- |
| | | ----- | ----- | ----- | ----- | ----- | ----- |
| Percentage of Foreign Equity : | | | TOTAL | 2,629,902 | TOTAL | TOTAL P | 2,629,902.00 |

TOTAL SUBSCRIBED P

190,000,000.00

PAID-UP CAPITAL

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
|--------------|----------------------|------------------|--------------------|------------------|-----------------------|----------------|
| | | common | 187,370,098 | 1.00 | 187,370,098.00 | |
| | | ----- | ----- | ----- | ----- | ----- |
| | | ----- | ----- | ----- | ----- | ----- |
| TOTAL | | | 187,370,098 | TOTAL P | 187,370,098.00 | |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
|--------------------------------------|----------------------|------------------|------------------|------------------|--------------|----------------|
| | | common | 2,629,902 | 1.00 | 2,629,902.00 | |
| | | ----- | ----- | ----- | ----- | ----- |
| | | ----- | ----- | ----- | ----- | ----- |

GENERAL INFORMATION SHEET STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: MINERALES INDUSTRIAS CORPORATION

DIRECTORS / OFFICERS

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | INC'R | BOARD | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS |
|---|-------|-------|--------------|--------------------------------------|-------------|---|
| 1. GENER T. MENDOZA 322 LRI Design Plaza 210 N. Garcia St., Makati | N | M | Y | President | | 102-092-109 Filipino |
| 2. VICTORIA M. VAZQUEZ 322 LRI Design Plaza 210 N. Garcia St., Makati | N | C | Y | Chairman/ Independent Director | | 106-222-168 Filipino |
| 3. ANTONIO VICTORIANO F. GREGORIO III 322 LRI Design Plaza 210 N. Garcia St., Makati | N | M | Y | N/A | | 111-308-576 Filipino |
| 4. FRANCIS-NEIL P. MERCADO 21 Malipajo St., Valle Verde 3, Pasig City | N | M | Y | N/A | | 228-562-391 Filipino |
| 5. ISABELITA P. MERCADO 322 LRI Design Plaza 210 N. Garcia St., Makati | N | M | Y | Treasurer | | 150-131-757 Filipino |
| 6. JOSEPH QUINTIN Y. LAO Unit G-D Oriental Gardens Makati, Chino Roces, Makati City | N | M | Y | N/A | | 215-010-042 Filipino |
| 7. WILLIAM D. TY 322 LRI Design Plaza 210 N. Garcia St., Makati | N | I | Y | N/A | | 109-893-370 Filipino |
| 8. ANA MARIA KATIGBAK-LIM 3/F, Valero Tower, 123 Valero Street, Salcedo Village, Makati City | N | | N | Corporate Secretary CIO | | 173-182-955 Filipino |
| 9. YOLANDA M. ELEAZAR 4/F, Valero Tower, 123 Valero Street, Salcedo Village, Makati City | N | | N | CIO | | 106-973-540 Filipino |
| 10. MA. PILAR M. PILARES-GUTIERREZ 4/F, Valero Tower, 123 Valero Street, Salcedo Village, Makati City | N | | N | CIO | | 214-788-468 Filipino |
| 11. BIENVENIDA R. MONDRAGON 322 LRI Design Plaza 210 N. Garcia St., Makati | N | | N | Assistant Corporate Secretary | | 130-480-860 Filipino |
| 12. | | | | | | |
| 13. | | | | | | |
| 14. | | | | | | |
| 15. | | | | | | |

INSTRUCTIONS:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND SELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GIS-STOCK (11/2005)

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: MINERALES INDUSTRIAS CORPORATION

TOTAL NUMBER OF STOCKHOLDERS:

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:

STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS |
|--|-------------------|--------|-----------------|------------------------|----------------------|--|
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER- SHIP | | |
| 1. PLEASE SEE ATTACHED ANNEX "A" | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 2. | | | | | | |
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| | TOTAL | | | | | |
| 3. | | | | | | |
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| | TOTAL | | | | | |
| 4. | | 1 | | | | |
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| | TOTAL | | | | | |
| 5. | | | | | | |
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| | | | | | | |
| | TOTAL | | | | | |
| 6. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 7. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: MINERALES INDUSTRIAS CORPORATION

| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION | AMOUNT (PhP) | DATE OF BOARD RESOLUTION |
|---|--------------|--------------------------|
| 1.1 STOCKS | | |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations) | | |
| 1.3 LOANS/ CREDITS/ ADVANCES | | |
| 1.4 GOVERNMENT TREASURY BILLS | | |
| 1.5 OTHERS | | |

| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS RATIFICATION |
|---|--------------------------|-----------------------------------|
| | | |

| 3. TREASURY SHARES | NO. OF SHARES | % AS TO THE TOTAL NO. OF SHARES ISSUED |
|--------------------|---------------|--|
| | | |

4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR

5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:

| TYPE OF DIVIDEND | AMOUNT (PhP) | DATE DECLARED |
|------------------|--------------|---------------|
| 5.1 CASH | | |
| 5.2 STOCK | | |
| 5.3 PROPERTY | | |
| TOTAL | P | |

6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:

| DATE | NO. OF SHARES | AMOUNT |
|------|---------------|--------|
| | | |
| | | |
| | | |

SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:

| NAME OF AGENCY: | SEC | B S P | I C |
|--------------------------|-----|-------|-----|
| TYPE OF LICENSE/REGN. | | | |
| DATE ISSUED: | | | |
| DATE STARTED OPERATIONS: | | | |

| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (In PhP) | TOTAL NO. OF OFFICERS | TOTAL NO. OF RANK AND FILE EMPLOYEES | TOTAL MANPOWER COMPLEMENT |
|--|-----------------------|--------------------------------------|---------------------------|
| | | | |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, ANA MARIA KATIGBAK-LIM, CORPORATE SECRETARY OF THE ABOVE-MENTIONED
(NAME) (POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF SIX (6) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

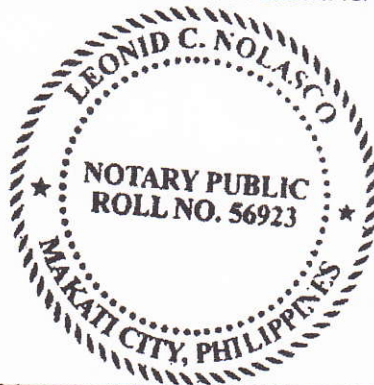
I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

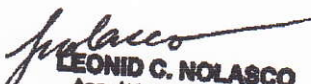
DONE THIS MAY 25 2012 IN MAKATI CITY.

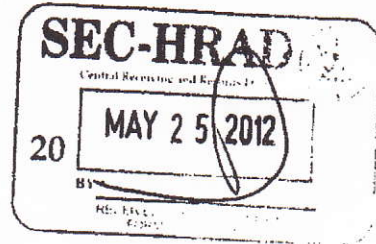

ANA MARIA KATIGBAK-LIM

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY/PROVINCE, PHILIPPINES ON MAY 25 2012, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME PASSPORT NO. XX1443044, ISSUED AT D.F.A. MANILA ON JUNE 20, 2008, BEARING THE AFFIANT'S PHOTOGRAPH AND SIGNATURE, AND WHO SHOWED TO ME HER COMMUNITY TAX CERTIFICATE NO. _____ ISSUED AT MAKATI CITY ON JANUARY 27, 2012.

DOC. NO: 104 ;
PAGE NO. 102 ;
BOOK NO. I ;
SERIES OF 2012 .




LEONID C. NOLASCO
Appointment No. M-27
Notary Public - City of Makati
Until 31 December 2012
Castillo Laman Tan Pantaleon
& San Jose Law Firm
The Valero Tower, 122 Valero Street
Salcedo Village, Makati City
PTR No. 3174598; 01-02-2012; Makati City
IBP No. 870041; 01-02-2012; Quezon City Chapter
Roll No. 59923



CERTIFICATION

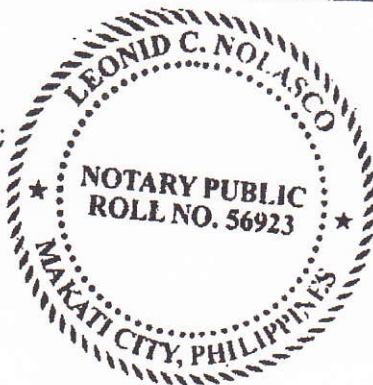
In compliance with Memorandum Circular No. 6 dated April 7, 2006 issued by the Securities and Exchange Commission (SEC), I submit herewith the diskette containing the GENERAL INFORMATION SHEET of MINERALES INDUSTRIAS CORPORATION for the year 2012

I certify that the diskette contains the same data in the five (5) hard copies submitted to the SEC.

Atestigbak
ANA MARIA KATIGBAK
Corporate Secretary

SUBSCRIBED AND SWORN TO BEFORE ME, a Notary Public for and in the City of Makati, Philippines, this MAY 25 2012, affiant who is personally known to me and whose identity I have confirmed through her Passport No. XX1443044, issued at Manila on June 20, 2008 valid until June 19, 2013, bearing the affiant's photograph and signature, and who showed to me her Community Tax Certificate No. issued at Makati City on January 27, 2012.

Doc No. 104;
Page No. 102;
Book No. I;
Series of 2012.



Signature of Leonid C. Nolasco
LEONID C. NOLASCO
Appointment No. M-27
Notary Public - City of Makati
Until 31 December 2012
Castillo Laman Tan Pantaleon & San Jose Law Firm
The Valero Tower, 122 Valero Street
Salcedo Village, Makati City
PTR No. 3174536; 01-02-2012; Makati City
IBP No. 870041; 01-02-2012; Quezon City Chapter
Roll No. 58923

Minerales Industrias Corporation

TOP 20 STOCKHOLDERS

As of March 31, 2012

| Name | No. of Shares | Amount Subscribed and Paid in Php | Percentage to Total |
|---|--------------------|---|------------------------|
| 1. PCD Nominee Corporation (Filipino) | 166,901,094 | 166,901,094 | 87.84% |
| 2. Jewelle Y. Lao | 7,168,997 | 7,168,997 | 3.77% |
| 3. PCD Nominee Corporation (Non-Filipino) | 2,436,900 | 2,436,900 | 1.28% |
| 4. William D. Ty | 2,000,000 | 2,000,000 | 1.05% |
| 5. Victoria M. Vazquez | 2,000,000 | 2,000,000 | 1.05% |
| 6. Gener T. Mendoza | 1,855,000 | 1,855,000 | 0.98% |
| 7. Jocelyn Y. Lao | 1,800,000 | 1,800,000 | 0.95% |
| 8. David L. Kho | 1,790,000 | 1,790,000 | 0.94% |
| 9. Isabelita P. Mercado | 1,000,000 | 1,000,000 | 0.53% |
| 10. Sally Penalosa | 1,000,000 | 1,000,000 | 0.53% |
| 11. David L. Kho ITF Justine Dale Y. Kho | 585,000 | 585,000 | 0.31% |
| 12. Rene Chua | 100,000 | 100,000 | 0.05% |
| 13. Joseph Y. Lao | 100,000 | 100,000 | 0.05% |
| 14. Luisa Co Li | 95,000 | 95,000 | 0.05% |
| 15. Violeta L. Lim | 74,000 | 74,000 | 0.04% |
| 16. Alfredo R. Llorca | 70,000 | 70,000 | 0.04% |
| 17. Joseph See | 70,000 | 70,000 | 0.04% |
| 18. Ma. Teresita T. De Leon | 61,000 | 61,000 | 0.03% |
| 19. Hanson G. So &/or Larcy Marichi Y. So | 61,000 | 61,000 | 0.03% |
| 20. Pei Zhi Lin | 60,000 | 60,000 | 0.03% |
| 21. OTHERS | 772,009 | 772,009 | 0.41% |
| TOTAL | 190,000,000 | 190,000,000 | 100.00% |